

CTFC Hot List—Professional Services

These vendors have been used by CTFC clients and come highly recommended. If you use someone from the list, we want to hear how your experience was (positive or negative) so we can keep this list up to date. If you have someone that you would like to recommend, please call or email us with the information: (954) 771-1313 or om@wealthcoach.net

Accountant

Norma Berkman, CPA

(954) 523-1300
Downtown Ft Lauderdale
(in Tower Club Building)

Richard Jaguszty, CPA

(954) 491-1065
Commerical Blvd, Ft Laud

Attorney: Employment

Kim Gilmour (954) 584-6460

Attorney: Divorce (Broward)

Michael Emery (954) 524-4450
Monica Salis (954) 783-1711

Attorney: Estate Planning & Elder Law

Rae Chorowski (954) 525-6566
Terry Abrams Berger
(305) 949-2424

Attorney: Real Estate (Broward)

Michael Bisler (954) 349-9400
David Hannan (954) 581-9388

Attorney: Litigation & Appeals

Bonnie Satterfield* (954) 341-2250

Banker

Union Planters (954) 981-9193
Contact: Fran Nathanson*

Business Coach

Capital Idea (954) 349-5828
Contact: Andre F. Boykin

Coaching for Entrepreneurs

Strategic Coach
www.strategiccoach.com

Commercial Real Estate Lenders

Ironstone Bank (954) 509-1507
Contact: Ellen Wong

Dentist

Dr. Dora Shapiro (954) 755-3131

Financial Planning

Cambridge Tax & Financial
Consultants, Inc.
(954) 771-1313

Home Equity Line of Credit

Tom Hayden work (561) 544-1923
or cell (954) 296-7098

Union Planters Bank

Contact: Fran Nathanson* (see
Banker)

Insurance: Health

William Svob
(954) 753-8080 x1541

Jerry Rhodes (954) 427-3922

Monika Montgomery

(954) 937-3163

Sean Dugan (954) 315-4785

Insurance: Inspection

Windstorm Inspections
Contact: John Turner
(954) 600-8880

Insurance: Life, Disability, & Long Term Care

Gelbwaks Insurance
(954) 236-9999 x102
Contact: Marjorie Schaefer*

Insurance: Property & Casualty

State Farm (954) 776-5220
Contact: Doug Danziger

Mediator/Civil Litigator

Judy Bass* (954) 760-7997

Mortgage Banker, Residential

Mackinac Savings Bank
(954) 476-8223 x30
Contact: Beth Brandt*

Personal Trainer

Aryn Slinger (954) 402-2003

Photographer

Seberg Photography
(954) 659-1588
Contact: John Seberg*

Piano Teacher

Maria Gomez* (954) 370-7829

Private Adjuster

Jim Ager (772) 834-1878

Psychiatrist

Dr. Bruce Saltz (561) 368-8430

Real Estate: Assessments

Nat'l Tax Abatement Svc
(954) 989-8699

Real Estate: Residential

Coldwell Banker Town Centre
(954) 389-9760

Contact: Alan Pellingra
Coldwell Banker Plantation
(954) 452-1999 x336
Contact: Harriet Morris

Title Reports

Buyer's Title, Inc
(954) 915-8120--Plantation

Therapist: General

Isabel Streisand, Ph.D.
(954) 475-1184--Plantation
Sheila Katz* (954) 473-5639
Lila Abello, Psy. D.
(954) 415-7910--Ft. Lauderdale

Therapist: Marriage/Couples

Iris Nystrom, LCSW
(561) 417-7415--Boca Raton

Travel Agency

Dolphin Travel (954) 351-2002
Contact: Liz Mendell (owner)